

INVESTING COMPLETE COURSE

Become a successful investor
with Wealth Note

15 DAYS - DAILY 2 HOURS

LEARN ALL ABOUT SHARE MARKET INVESTING

- Share Market Foundation
- Stock Fundamental Analysis
- Portfolio Management
- Macro Economic & Sector Analysis
- Corporate Actions & Announcements
- Initial Public Offerings
- Bonds & Debentures
- Mutual Fund Products
- Insurance Products
- Investing Psychology & Mindset

Fees 7000/-

Wealth Note Share Market Academy



Justdial™

Sulekha

Google

VALUE ADDED SERVICES

- UNLIMITED REPEAT BATCHES FOR FREE
- FREE DEMAT ACCOUNT WITH LIFETIME BACK OFFICE SUPPORT
- FREE INVESTING & TRADING ADVISORY
- REGULAR LIVE MARKET PRACTICE SESSIONS

Stock market foundation

- a. What is Share, IPO, exchanges
- b. NSE, BSE, long, short, stop loss
- c. Share settlement, market cap
- d. Upper and lower circuit, Price band
- e. Brokers, types of accounts
- f. Index, Leverage, Taxation

Fundamental analysis

- a. Introduction to investing and fundamentals
- b. Balance sheet, P&L statement
- c. Ratio analysis and screener websites
- d. Qualitative fundamental analysis
- e. Business model, management info

Portfolio management

- a. Income allocation in saving and expenses
- b. Emergency funds and insurance
- c. Saving allocation in equity and fixed income
- d. Equity allocation in various companies
- e. Holding period and when to buy and sell

Macroeconomic and sector analysis

- a. GDP growth and Inflation
- b. Interest rate cycle, WPI and CPI
- c. Balance of trade, and Trade deficit
- d. Currency, commodity relation to stock market
- e. Sector and business cycles

Corporate actions and announcements

- a. Ex-date, record date, announcement date
- b. Dividend, stock split, bonus shares
- c. Stock buyback and rights issue
- d. Demergers and acquisitions
- e. Effects of corporate actions on stocks

Initial Public Offerings

- a. IPO introduction and process
- b. IPO issue, Face value, market lot,
- c. QIB, NII, Retail investors
- d. Subscription, Listing date and price
- e. How to apply for an IPO

Bonds and Debentures

- a. Bond and debenture contracts
- b. Principal amount, Tenure, Default
- c. Lock in period, payment frequency
- d. Secured, unsecured, convertible, non-convertible
- e. How to invest and trade in bonds

Mutual funds

- a. AUM, NAV and Units
- b. Equity, Debt and Gold ETFs
- c. ELSS, Balanced funds, Hybrid funds
- d. Investing – SIP, STP and Lumpsum
- e. Redemption – Full, part and SWP
- f. How to analyse and buy mutual funds

Insurance

- a. Life, Health and Vehicle insurance
- b. How to pick best insurance
- c. Premium, Life cover, Sum assured
- d. Co-pay, No claim bonus, Claim settlement ratio

Investing psychology and Mindset

- a. Investing mindset and thinking
- b. News and websites to follow
- c. Investing journal management
- d. Question answers on investing
- e. How to place orders and check statements